



SUPREME INFRASTRUCTURE INDIA LTD.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31ST DECEMBER, 2007

(Rs. In Lacs)

| Particulars | Quarter Ended 31/12/2007 Unaudited | Nine months ended 31/12/2007 Unaudited | Year ended 31/03/2007 Audited |
|---|--|---|-------------------------------------|
| Income from Operations | 4,685.02 | 10,478.86 | 8,165.89 |
| Other Income | 13.16 | 30.65 | 22.95 |
| Total Income | 4,698.18 | 10,509.51 | 8,188.84 |
| Expenditure | | | |
| a) Operating Expenses | 2,730.84 | 5,831.68 | 4,114.35 |
| b) Employees cost | 99.45 | 275.36 | 114.97 |
| c) Depreciation | 130.49 | 358.76 | 154.03 |
| d) Other Expenditure | 971.53 | 2,452.21 | 2,332.88 |
| Total Expenditure | 3,932.31 | 8,918.01 | 6,716.23 |
| Profit before tax | 765.87 | 1,591.50 | 1,472.61 |
| Provision for taxation | 140.00 | 236.95 | 197.02 |
| Profit after tax | 625.87 | 1,354.55 | 1,275.59 |
| Paid-up equity share capital (F.V. Rs. 10/- each) | 1,387.58 | 1,387.58 | 1,040.00 |
| Reserve excluding Revaluation Reserve (As per Balance Sheet) | N.A. | N.A. | 2,920.03 |
| Earning Per Share (EPS) | | | |
| Basic Earning Per Share | 4.51 | 9.76 | 12.27 |
| Diluted Earning Per Share | 4.73 | 11.94 | 12.66 |
| Public Share holding | | | |
| - Number of shares | 5,545,812 | 5,545,812 | 2,070,000 |
| - Percentage of share holding | 39.96% | 39.96% | 19.90% |

NOTES:

- The above results were reviewed by the Audit Committee on January 22, 2008 and approved by the Board of Directors at its meeting held on the same day.
- The Statutory auditors of the Company have carried out a Limited Review of the results for the quarter and nine months period ended December 31, 2007.
- The figures of corresponding period have been re-grouped or recasted, wherever necessary.
- Provisions/adjustments, if any arising on account of revised AS-15 on Employee Benefits issued by the Institute of Chartered Accountants of India will be reckoned at the year end.
- The company has successfully completed its Initial Public Offering (IPO) and listed its Equity Shares on Bombay Stock Exchange (BSE) and National Stock Exchange (NSE) on October 18, 2007. On completion of IPO, the company has allotted 34,75,812 equity shares of Rs. 10/- each at price of Rs. 108/- per Share. Out of the proceeds of the IPO, Utilization of funds up to December 31, 2007 is as under:

| Particulars | Proposed Amount (Rs. In Lacs.) | Utilised Amount (Rs. In Lacs.) |
|--|-----------------------------------|-----------------------------------|
| Purchase and / or up-gradation of Plant and Machinery | 1,626.11 | 784.30 |
| Long Term Working Capital Requirement | 1,790.00 | 1,790.00 |
| Initial Public Offering (IPO) Expenses | 337.77 | 226.38 |
| Total | 3,753.88 | 2,800.68 |
| Balance of unutilized funds have been temporarily invested in Bank Fixed Deposits/ IPO Bank Account | - | 953.20 |

- Segment Reporting:** The company's business activity falls within a single segment viz. "infrastructural related activities".
- Provision for deferred tax, if any for the current year shall be reviewed at the year end.
- This being the first year of publications of un-audited financial results for the quarter and Nine Months ended December 31, 2007 following listing of company's shares, the figures of corresponding prior period were not required to be published.
- No. of Investor's Complaints:
 - At the beginning of the quarter - Nil
 - Received during the quarter - 548
 - Resolved during the quarter - 540
 - Pending at the end of the quarter - 8

10. HIGHLIGHTS:

- Company has been awarded additional contracts worth of Rs. 185.22 Crores from Thane Municipal Corporation.
- Company has started commercial production of 3rd Ready Mix Concrete (RMC) Plant at Powai w.e.f. November 2007.
- Company has increased its land holding in Thane District, to support the backward integration.
- Company has invested in a Joint Venture called "Supreme-MBL J/V" wherein the company is a lead partner. This J/V has been formed for execution of National Highway Authority of India (NHAI) project.

For and on behalf of the Board

Place : Mumbai
Date : 22nd January, 2008

Sd/
Vikram Sharma
(Managing Director)